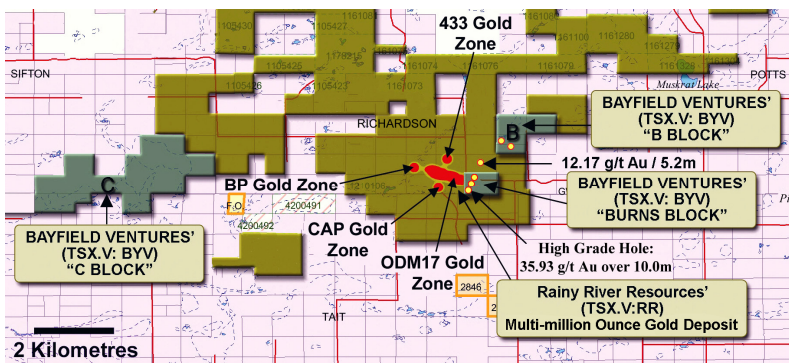


# Bayfield

V E N T U R E S C O R P .

## FACT SHEET

March 2012



### OVERVIEW

**Bayfield Ventures Corp. is exploring for gold and silver in the Rainy River district of north-western Ontario.**

Bayfield owns a 100% interest in the "Burns" Block property located in the Richardson Township, Rainy River District of NW Ontario. The property is surrounded by Rainy River Resources (TSX-RR) and adjoins the immediate east of their main ODM17 gold zone. Rainy River Resources' February 2012 NI 43-101 resource estimate shows a measured and indicated resource of 5.72 million ounces of gold averaging 1.18 g/t gold, in addition to an inferred resource of 2.25 million ounces of gold averaging 0.79 g/t gold. The deposit also contains a measured and indicated resource of 12.01 million ounces of silver averaging 2.48 g/t silver, in addition to an inferred resource of 6.77 million ounces of silver averaging 2.38 g/t silver.

Drilling to date on the Burns Block demonstrates that the ODM17 Zone extends from Rainy River Resources' ground onto Bayfield's Burns Block. Notable drill results from Bayfield's current ongoing drill program include 11.2 metres of 60.05 g/t gold and 362.96 g/t silver within 25.5 metres of 26.70 g/t gold and 170.69 g/t silver in hole RR11-71, as well as 10.0 metres of 35.93 g/t Au and 359.65 Ag in hole RR10-18. The Company is consistently proving up lower grade, bulk tonnage gold mineralization as well as higher grade gold and silver zones on the Burns property.

Bayfield also holds a 100% interest in the 480 hectare "B" Claim Block which is well located to the immediate east of Rainy River Resources' northerly 433 gold zone. To the west, Bayfield owns a 100% interest in the strategically located 800 hectare "C" Block property. All of Bayfield's properties cover similar lithologies and structures to those hosting the gold zones comprising Rainy River's multi-million ounce gold deposit.

**Bayfield Ventures Corp's goal is to increase shareholder value by developing exploration projects near world-class deposits that have the potential of becoming new discoveries.**



### CORPORATE INFO:

#### Share Information:



Stock Exchange:	TSX VENTURE - BYV
Stock Exchange:	Frankfurt - B4N
Total Outstanding:	64.0 million shares
Fully diluted:	75.4 million shares
Financial Year End:	October 31 <sup>st</sup>

#### Directors & Officers:

Chairman & CEO:	James Pettit
Director & President:	Donald Huston
Director:	Don Myers
Director:	Amanda Chow
Corp. Secretary:	Nancy Ackerfeldt
Qualified Person:	Bob Marvin, P.Geo., CPG

#### Lawyers:

Tupper, Jonsson  
& Yeadon

#### Auditors:

Ellis Foster

#### Transfer Agent:

Computershare Trust  
Company of Canada

### CONTACT INFO:

#### Don Myers

#### Corporate Communications

#### Bayfield Ventures Corp.

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## “Burns” Block Property, Rainy River District, NW Ontario (Flagship Project)

- 100% interest in the “Burns” claim block located in the Richardson Township, Rainy River District of northwestern Ontario. Bayfield’s Burns Block is surrounded by Rainy River Resources (TSX: RR) and adjoins the immediate east of Rainy River Resources’ main ODM17 gold zone.
- Rainy River Resources’ updated February 2012 NI 43-101 shows an indicated resource of 5.72 million ounces Au (averaged at 1.18 g/t Au), in addition to an inferred resource of 2.25 million ounces Au (averaged at 0.79 g/t Au). The deposit also contains a measured and indicated resource of 12.01 million ounces Ag (averaged at 2.48 g/t Ag), in addition to an inferred resource of 6.77 million ounces Ag (averaged at 2.38 g/t Ag).
- Bayfield is currently carrying out 100,000 metres of diamond drilling on its Rainy River properties (majority of drilling to be done on Burns Block).
- The gold and silver results thus far in the program have been very successful in delineating the eastern extension of Rainy River’s main ODM17 gold zone onto the Burns Block.
- Bayfield continues to intersect lower grade, bulk tonnage gold mineralization as well as higher grade gold and silver zones.
- Notable high grade drill results include:
  - **RR11-71** → 60.05 g/t Au and 362.96 g/t Ag over 11.2 metres within 25.5 metres of 26.70 g/t Au and 170.69 g/t Ag
  - **RR11-181** → 61.02 g/t Au over 7.2 metres within 33.0 metres of 13.73 g/t Au
  - **RR11-180** → 65.66 g/t Au over 5.0 metres within 30.0 metres of 12.98 g/t Au
  - **RR10-18** → 35.93 g/t Au and 359.65 g/t Ag over 10.0 metres
  - **RR10-15** → 31.71 g/t Au over 3.0 metres within 9.0 metres of 12.88 g/t Au
  - **RR11-162** → 20.23 g/t Au over 5.5 metres within 10.0 metres of 11.22 g/t Au
  - **RR11-1** → 33.13 g/t Au over 2.2 metres within 9.15 metres of 8.37 g/t Au
- Remaining 25,000 metres of diamond drilling planned for 2012; program currently focused on newly discovered high grade zone on eastern side of Burns Block where drilling is consistently intercepting strong gold mineralization.

## Claim Block “B” and Claim Block “C” Properties, Rainy River District, NW Ontario

- Bayfield also holds a 100% interest in the 480 hectare “B” Claim Block which is well located to the immediate east of Rainy River Resources’ northerly 433 gold zone. To the west, Bayfield owns a 100% interest in the strategically located 800 hectare “C” Block property.
- A diamond drill rig has just finished conducting reconnaissance exploration of the large “C” Block to the west. The “C” Block has had no previous diamond drilling done on it.
- All of Bayfield’s properties cover similar lithologies and structures to those hosting the gold zones on Rainy River Resources’ property.

Qualified Person: Robert Marvin, P.Geo., CPG, VP Exploration for Bayfield Ventures, is the Qualified Person as defined by National Instrument 43-101 and supervised both the project field exploration and the preparation of the technical information in this presentation.